

In re: CMC II, LLC, et. al.

Case No. 21-10461 (JTD)

Debtors

Reporting Period: April 1, 2021 to April 30, 2021 (Amended)

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE  
**MOR-1**  
**CONSOLIDATED STATEMENT OF CASH FLOWS**  
For the period April 1, 2021 through April 30, 2021  
(US Dollars in Thousands)  
(Unaudited)

	CF Period April 4, 2021 through May 1, 2021 <sup>(1)</sup>
<b>Receipts:</b>	
Patient collections	\$ 1,627
Medicare advance recoupment	(98)
Management fees	4,456
<b>Total Receipts</b>	<b>5,985</b>
<b>Operating Disbursements:</b>	
Payroll and payroll taxes	3,890
Benefits	200
Pharmaceuticals	-
Medical supplies	-
Covid testing	-
Purchased services	232
Insurance	-
Taxes	153
Other trade vendors	946
Management fees	-
Lease payments	-
<b>Total Operating Disbursements</b>	<b>5,421</b>
<b>Operating Cash Flow</b>	<b>564</b>
Restructuring Professional Fees	516
<b>Cash flow before funding</b>	<b>48</b>
<b>DIP Funding</b>	<b>500</b>
<b>Cash flow after funding</b>	<b>548</b>
<b>Cash Balance:</b>	
Beginning book cash balance	1,033
Cash flow	548
Cash reserve : Medicare advance and deferred payroll taxes	98
Cash reserve : employee benefits claims	-
<b>Ending book cash balance</b>	<b>1,678</b>
<b>DIP Balance:</b>	
Beginning DIP balance	-
Borrowing / (repayment)	500
Accrued interest and DIP fees	-
<b>Ending DIP balance</b>	<b>\$ 500</b>

Notes:

- (1) The period presented is based on calendar weeks and includes receipts and disbursements from April 4, 2021 through May 1, 2021, in line with the Company's cash flow reporting cadence.

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**MOR 1a(Dec): DECLARATION REGARDING THE STATUS OF BANK RECONCILIATIONS**

Paul Rundell hereby declares under penalty of perjury:

1. For the period covered by this report, I was the Chief Restructuring Officer of CMC II, LLC and an authorized signatory for each of the debtors and debtors-in-possession (collectively, the "Debtors"). In that capacity, I am familiar with the Debtors' day-to-day operations, business affairs and books and records. I am authorized to submit this Declaration on behalf of the Debtors.
2. The Debtors submit this Declaration regarding bank reconciliations in lieu of providing copies of bank reconciliation schedules.
3. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors and the professionals retained by the Debtors in these chapter 11 cases, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents, discussions with other employees and professionals of the Debtors or opinion.
4. The Debtors have approximately \$2.0 million in cash as of April 30, 2021. Copies of bank reconciliation schedules are available for inspection upon request by the Office of the United States Trustee.

Dated: September 22, 2021

/s/ Paul Rundell

By: Paul Rundell

Title: Chief Restructuring Officer

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**MOR-1b: SCHEDULE OF DISBURSEMENTS BY LEGAL ENTITY** <sup>(1), (2)</sup>  
(US Dollars in Thousands)

Debtor Entity	Bankruptcy Case Number	Disbursements
CMC II, LLC	21-10461	4,496
803 Oak Street Operations LLC	21-10463	760
207 Marshall Drive Operations LLC	21-10462	681
Sea Crest Health Care Management, LLC	21-10464	-
Salus Rehabilitation, LLC	21-10460	-
Consulate Management Company, LLC	21-10465	-
<b>Total</b>		<b>\$ 5,937</b>

Notes:

- (1) Movements of cash between the Debtors' bank accounts are excluded from disbursements.  
(2) Cash disbursements reported above are between April 4, 2021 through May 1, 2021, in line with the Company's cash flow reporting cadence.

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**MOR 1b(Dec): DECLARATION REGARDING THE SCHEDULE OF DISBURSEMENTS**

Paul Rundell hereby declares under penalty of perjury:

1. For the period covered by this report, I was the Chief Restructuring Officer of CMC II, LLC and an authorized signatory for each of the debtors and debtors-in-possession (collectively, the "Debtors"). In that capacity, I am familiar with the Debtors' day-to-day operations, business affairs and books and records. I am authorized to submit this Declaration on behalf of the Debtors.
2. The Debtors submit this Declaration regarding cash disbursements in lieu of providing copies of the cash disbursements schedules.
3. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors and the professionals retained by the Debtors in these chapter 11 cases, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents, discussions with other employees and professionals of the Debtors or opinion.
4. The Debtors have, on a timely basis, disbursed approximately \$5.9 million for post petition amounts and prepetition amounts payable under one or more orders entered by the Bankruptcy Court for the period of April 4, 2021 through May 1, 2021. Copies of the cash disbursement schedules are available for inspection upon request by the Office of the United States Trustee.

Dated: September 22, 2021

/s/ Paul Rundell

By: Paul Rundell

Title: Chief Restructuring Officer

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**MOR 1c: SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**  
(US Dollars)

Payee	Role in the case	Period Covered	Amount Paid 4/4 - 5/1		Case-To-Date	
			Fees	Expenses	Fees	Expenses
Stretto	Claims and noticing agent	3/2/2021 - 3/31/2021	86,980	-	86,980	-
Drivetrain (Alan Carr)	Independent Director to the Debtors	Month of March	40,000	-	40,000	-
Alvarez & Marsal North America, LLC	Financial Advisor to the Debtors	3/2/2021 - 3/31/2021	319,285	-	319,285	-
US Trustee	US Trustee fees for 1st quarter 2021	3/2/2021 - 3/31/2021	70,050	-	70,050	-
			\$ 516,314	\$ -	\$ 516,314	\$ -